

No.: 46/2026/TCSC-FIN

Ho Chi Minh City, 27 March 2026

V/v Periodic disclosure of
financial situation information

Dear: Hanoi Stock Exchange (HNX)

Based on the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure regime and reporting on the issuance, trading of private corporate bonds in the domestic market, and the issuance of corporate bonds to the international market, ThanhCong Securities Company sends the content of the periodic disclosure of financial situation information as follows:

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008 Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Saigon Ward, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
 - Securities brokerage
 - Proprietary trading in securities
 - Securities underwriting
 - Securities investment advisory
- Tax identification number: 0305477911

2. Purpose of using the funds raised from the bond issuance

- Reporting period: year (from January 1, 2025, to December 31, 2025)
- Key financial indicators of the company during the period (according to Consolidated Financial Statements data):

Unit: VND

Items	The previous period (2024)	Reporting period (2025)
1. Owner's equity (VND)	1.248.901.704.190	1.401.975.793.036
- Owner's capital	1.156.126.290.000	1.156.126.290.000
- Funds appropriated from after-tax profits	0	0
- Retained earnings	229.625.787.132	241.280.114.146



- Differences on asset revaluation at the fair values	(138.331.260.846)	2.763.680.745
- Exchange rate difference	0	0
- Benefits of non-controlling shareholders	1.480.887.904	1.805.708.145
2. Liabilities (VND)	967.162.506.148	1.614.656.991.187
- Bank loan debt	491.500.000.000	1.580.000.000.000
- Debt from bond issuance	399.559.750.001	-
+ Private placement bonds in the domestic market	399.559.750.001	-
+ Bonds offered in international markets	0	0
- Other payables	76.102.756.147	34.656.991.187
+ Payables for securities trading activities	2.367.991.778	3.290.320.647
+ Short-term trade payables	36.122.574.009	4.170.870.197
+ Taxes and other obligations to the State Budget	9.580.186.076	11.064.128.421
+ Payables to employees	2.313.513.013	1.109.444.510
+ Short-term accrued expenses	14.908.816.916	8.752.762.298
+ Other short-term payables	559.637.892	3.143.964.960
+ Non-current liabilities	10.250.036.463	3.125.500.154
3. Capital structure (times):		
- Debt-to-asset ratio	0,44	0,54
- Debt-to-equity ratio	0,77	1,15
4. Liquidity ratio (times):		
- Current ratio (current assets / current liabilities)	2,17	1,79
- Quick ratio ((current assets – inventory) / current liabilities)	2,17	1,79
- Interest coverage ratio (EBIT / interest expense)	3,71	1,30
5. Outstanding bond debt / equity ratio (times):		
- Total corporate bond debt-to-equity ratio	0,32	0,00
- Private corporate bond debt-to-equity ratio	0,32	0,00
6. Profit (VND):		
- Profit/Loss before tax	58.770.444.380	14.464.944.019
- Profit/Loss after tax in the fiscal year	57.042.139.075	12.041.804.967

- Accumulated loss (if any)		
7. Profitability indicators (%):		
- Return on assets (ROA)	0,01	0,004
- Return on equity (ROE)	0,01	0,01
8. Financial safety indicators, capital adequacy ratio according to the regulations of specialized laws	544,67%	442,66%

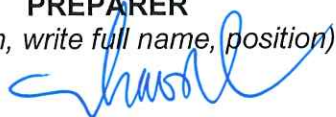
3. The auditor's opinion on the Consolidated Financial Statements for 2025, which have been audited by a qualified auditing firm:

- Name of the auditing firm: A&C Auditing and Consulting Co., Ltd.
- Conclusions of Auditors: In our opinion, the Consolidated Financial Statements give a true and fair view, in all material respects, of the consolidated financial position as at 31 December 2025 of the Group, its consolidated financial performance, its consolidated cash flows and its consolidated changes in owner's equity for the fiscal year then ended, in conformity with the Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, Circulars providing accounting guidance applicable to securities companies as well as relevant statutory requirements on the preparation and presentation of the Consolidated Financial Statements.

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

PREPARER

(Sign, write full name, position)



KẾ TOÁN TRƯỞNG

Nguyễn Thị Phương Châu

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

(Sign, write full name, affix seal)



TỔNG GIÁM ĐỐC

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Accompanying documents include:

The audited Consolidated Financial Statements have been published on the website:

<https://www.tsc.vn/en/investor-relations/Financial-Reports/>

